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UHM VACATION LIMITED
(Formerly known as UHM Vacation Private Limited)

Our Company was incorporated as “UHM Vacation Private Limited” as per the provision of Companies Act, 1956, pursuant to a certificate of incorporation dated March 17, 2009 issued by the Deputy Registrar of Companies, Maharashtra, Mumbai. The Company was then converted into a public limited company, pursuant to a shareholder’s resolution passed at the general meeting of our Company held on June 24, 2024, and consequently, the name of our Company was changed to ‘UHM Vacation Limited’, and a fresh certificate of incorporation dated July 31, 2024, was issued by the ROC, Central Processing Centre bearing CIN: U55101MH2009PLC190976. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled “General Information” and “History and Certain Corporate Matters” beginning on page [66](#) and [186](#) respectively of this Red Herring Prospectus.

Registered office: C 715, Dattani Plaza, Near E W Ind Est, Safed Pool, Saki Naka, Andheri (East), Mumbai- 400072, Maharashtra, India
Tel: 022 46079484; **E-mail:** cs@uhmvacation.com ; **Website:** www.uhmvacation.com/ **Contact Person:** Sanchita Dad, Company Secretary and Compliance Officer, **Corporate Identification Number:** U55101MH2009PLC190976

PROMOTERS OF THE COMPANY: IZHAR AHMAD AND RUBEENA KHATOON I AHMED

THE ISSUE

INITIAL PUBLIC OFFERING OF UP TO 21,69,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (“EQUITY SHARES”) OF UHM VACATION LIMITED (“COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (“OFFER PRICE”) AGGREGATING UP TO ₹ [●] LAKHS COMPRISING A FRESH ISSUE OF UP TO 17,49,600 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS BY OUR COMPANY (“FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO 4,20,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS (THE “OFFERED SHARES”) COMPRISING UP TO 4,20,000 EQUITY SHARES BY IZHAR AHMAD AGGREGATING UP TO ₹ [●] LAKHS (THE “SELLING SHAREHOLDER” AND SUCH OFFER, THE “OFFER FOR SALE”) (THE “OFFER FOR SALE” AND TOGETHER WITH THE FRESH ISSUE, THE “OFFER”) OF WHICH [●] EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE “MARKET MAKER RESERVATION PORTION”). THE OFFER, LESS MARKET MAKER RESERVATION, I.E. NET OFFER [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND THE NET OFFER WILL CONSTITUTE 32.65% AND 30.98% RESPECTIVELY OF THE FULLY-DILUTED POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH.

PRICE BAND: ₹ 157/- TO ₹ 166/- PER EQUITY SHARE OF FACE VALUE RS. 10/- EACH.	
THE FLOOR PRICE IS 15.7 TIMES THE FACE VALUE AND CAP PRICE IS 16.6 TIMES THE FACE VALUE OF THE EQUITY	
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025.	
BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.	
BID/ ISSUE OPENS ON**	THURSDAY, JUNE 04, 2026
BID/ ISSUE CLOSES ON**	MONDAY, JUNE 08, 2026

* Our Company may, in consultation with the BRLM, consider participation by the Anchor Investor Bid/ issue period shall be one working day prior to the Bid/ issue opening date in accordance with SEBI ICDR Regulations, 2018.

**UPI mandate end time and date shall be at 5:00 pm on the Bid/issue Closing Date.

ATTENTION INVESTORS- CORRIGENDUM TO THE OFFER DOCUMENT

Attention of investors in furtherance to the disclosure made in the Red Herring Prospectus under the chapter “ISSUE STRUCTURE” it is clarified as under:

EARLIER DISCLOSED AS:

Particulars(2)	QIB's (1)	Non-Institutional Bidders	Individual Investors / Bidders	Market Maker
Number of Equity Shares*	Not more than 24,000 Equity Shares.	Not less than 10,08,000 Equity Shares.	Not less than 10,27,200 Equity Shares.	Up to 1,10,400 Equity Shares.
Percentage of Offer Size Available for allocation	Not more than 2.00% of the Net Issue size shall be available for allocation to QIBs. However, up to 5.00% of Net QIB Portion will be available for allocation proportionately to Mutual Fund only. The unsubscribed portion in the Mutual Fund Portion will be added to the QIB Portion.	Not less than 49.00% of the Net Issue subject to the following; (a) one- third of the portion available to Non- Institutional Bidders shall be reserved for applicants with an application size of more than ₹ 2 lakhs and up to ₹ 10 lakhs; and (b) two-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with application size of more than ₹ 10 lakhs provided that the unsubscribed portion in either of the sub categories specified above may be allocated to Bidders in the other sub-category of Non Institutional Bidders	Not less than 49.00% of the Net Issue size.	5.09% of the Offer size.

REVISED AND TO BE READ AS:

Particulars(2)	QIB's (1)	Non-Institutional Bidders	Individual Investors / Bidders	Market Maker
Number of Equity Shares*	Not more than 19,200 Equity Shares.	Not less than 10,08,000 Equity Shares.	Not less than 10,32,000 Equity Shares.	Up to 1,10,400 Equity Shares.
Percentage of Offer Size Available for allocation	Not more than 0.93% of the Net Issue size shall be available for allocation to QIBs. However, up to 5.00% of Net QIB Portion will be available for allocation proportionately to Mutual Fund only. The unsubscribed portion in the Mutual Fund Portion will be added to the QIB Portion.	Not less than 48.95% of the Net Issue subject to the following; (a) one- third of the portion available to Non- Institutional Bidders shall be reserved for applicants with an application size of more than ₹ 2 lakhs and up to ₹ 10 lakhs; and (b) two-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with application size of more than ₹ 10 lakhs provided that the unsubscribed portion in either of the sub categories specified above may be allocated to Bidders in the other sub-category of Non Institutional Bidders	Not less than 50.12% of the Net Issue size.	5.09% of the Offer size.



Furtherance to the disclosure made in the Red Herring Prospectus under the chapter “THE OFFER” it is clarified as under:

EARLIER DISCLOSED AS:

A. QIB Portion ⁽³⁾⁽⁴⁾	Not more than 24,000 Equity Shares
Of which:	
i. Anchor Investor Portion	NIL
ii. Net QIB Portion (assuming the Anchor Investor Portion is fully subscribed)	NA
of which	
(a) Available for allocation to Mutual Funds only (5% of the Net QIB Portion)	Up to 1,200 Equity Shares having face value of ₹10 each at a price of ₹ [●] per Equity Share (including a share premium of ₹ [●] per Equity share) aggregating ₹ [●]
(b) Balance of QIB Portion for all QIBs including Mutual Funds	Up to 22,800 Equity Shares having face value of ₹10 each at a price of ₹ [●] per Equity Share (including a share premium of ₹ [●] per Equity share) aggregating ₹ [●]
B. Non-Institutional Portion	Not less than [●] Equity Shares of ₹ 10 each for cash at a price of ₹ [●] (including a Share premium of ₹ [●] per Equity Share) per share aggregating to ₹ [●] Lakhs
of which	
(a) One-third of the portion available to NIBs shall be reserved for applicants with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs	Up to 10,08,000 Equity Shares having face value of ₹10 each at a price of ₹ [●] per Equity Share (including a share premium of ₹ [●] per Equity share) aggregating ₹ [●]
(b) Two-third of the portion available to NIBs shall be reserved for applicants with an application size of more than ₹ 10 lakhs	Up to 10,27,000 Equity Shares having face value of ₹10 each at a price of ₹ [●] per Equity Share (including a share premium of ₹ [●] per Equity share) aggregating ₹ [●]
C. Individual Investor Portion	Not less than 10,27,200 Equity Shares of ₹ 10 each for cash at a price of ₹ [●] (including a Share premium of ₹ [●] per Equity Share) per share aggregating to ₹ [●] Lakhs

REVISED AND TO BE READ AS:

A. QIB Portion(3)(4)	Not more than 19,200 Equity Shares
Of which:	
i. Anchor Investor Portion	NIL
ii. Net QIB Portion (assuming the Anchor Investor Portion is fully subscribed)	NA
of which	
(a) Available for allocation to Mutual Funds only (5% of the Net QIB Portion)	Up to 800 Equity Shares having face value of ₹10 each at a price of ₹ [●] per Equity Share (including a share premium of ₹ [●] per Equity share) aggregating ₹ [●]
(b) Balance of QIB Portion for all QIBs including Mutual Funds	Up to 18,400 Equity Shares having face value of ₹10 each at a price of ₹ [●] per Equity Share (including a share premium of ₹ [●] per Equity share) aggregating ₹ [●]
B. Non-Institutional Portion	Not less than 10,08,000 Equity Shares of ₹ 10 each for cash at a price of ₹ [●] (including a Share premium of ₹ [●] per Equity Share) per share aggregating to ₹ [●] Lakhs
of which	
(a) One-third of the portion available to NIBs shall be reserved for applicants with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs	Up to 3,36,000 Equity Shares having face value of ₹10 each at a price of ₹ [●] per Equity Share (including a share premium of ₹ [●] per Equity share) aggregating ₹ [●]
(b) Two-third of the portion available to NIBs shall be reserved for applicants with an application size of more than ₹ 10 lakhs	Up to 6,72,000 Equity Shares having face value of ₹10 each at a price of ₹ [●] per Equity Share (including a share premium of ₹ [●] per Equity share) aggregating ₹ [●]
C. Individual Investor Portion	Not less than 10,32,000 Equity Shares of ₹ 10 each for cash at a price of ₹ [●] (including a Share premium of ₹ [●] per Equity Share) per share aggregating to ₹ [●] Lakhs

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <div>SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED Address: C-7 & 7A, Gate No. 01, Hosiery Complex, Phase-II Extension NOIDA - 201 305 Tel. No.: +91 9920379029/ 7836066001 Email: cs@sobhagyacap.com Investor Grievance Email: delhi@sobhagyacap.com Website: www.sobhagyacapital.com Contact Person: Mrs. Menka Jha /Mr. Rishabh Singhvi SEBI Registration No.: MB/INM000008571</div>	 <div>MUFG INTIME INDIA PRIVATE LIMITED C-101, 247 Park, 1st Floor L.B.S Marg, Vikhroli West Mumbai-400083, Maharashtra, India Tel No.: +91 8108114949 Facsimile: +91 22 49186060 Email: uhmvacation.ipo@in.mpms.mufg.com Investor grievance E-mail: uhmvacation.ipo@in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan Website: www.in.mpms.mufg.com SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368</div>	Ms. Sanchita Dad Address: C 715, Dattani Plaza, Near E W Ind Est, Safed Pool, Saki Naka, Andheri (East), Mumbai- 400072, Maharashtra, India. Tel. No.: 022 46079484 E-mail: cs@uhmvacation.com ; Website: www.uhmvacation.com/ <i>Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</i>

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Book Running Lead Managers to the Issue at www.sobhagyacapital.com, website of company at www.uhmvacation.com/ and website of stock exchange at <https://www.bsesme.com>.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and BSE at www.uhmvacation.com/, www.sobhagyacapital.com and <https://www.bsesme.com>.

SYNDICATE MEMBER: NA **SUB-SYNDICATE MEMBER:** N.A.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the **Company:** UHM Vacation Limited (Reg. office: C 715, Dattani Plaza, Near E W Ind Est, Safed Pool, Saki Naka, Andheri (East), Mumbai- 400072, Maharashtra, India) (Mobile: +91 05224026070), **Book Running Lead Managers:** Sobhagya Capital Options Private Limited (Telephone: 022 46079484) Bid-cum-application Forms will also be available on the website of **BSE** (<https://www.bsesme.com>) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

BANKER TO THE ISSUE, ESCROW COLLECTION BANK AND REFUND BANK: Kotak Mahindra Bank Limited

SPONSOR BANKER: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism

Investor should read the Red Herring Prospectus carefully, including the “Risk Factors” beginning on page 24 of the Red Herring Prospectus before making any investment decision.

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Herring Prospectus.

Place: Mumbai, Maharashtra
Date: June 02, 2026

For UHM VACATION LIMITED
On Behalf of the Board of Directors

Sd/-
Ms. Sanchita Dad
(Company Secretary & Compliance Officer)

UHM Vacation Limited, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Mumbai on March 27, 2026, website of lead managers to the Issue at www.sobhagyacapital.com, website of company at www.uhmvacation.com/ and website of BSE i.e. <https://www.bsesme.com>, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled “Risk Factors” beginning on page 28 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States